



2008 - 2009 Summer Aid Request Form

Student Name _____ Phone _____

Local Address _____ UB E-mail _____

- You must file your [FAFSA for the 2008-2009](#) academic year before this form can be submitted. ***This form will be returned if your financial aid status is not complete.***
- Undergraduate students must be matriculated.
- You must add UB's code for summer on your TAP application if you are applying for summer [TAP](#).
- Please verify your financial aid status by calling BIRD at (716) 645-7800.
- The deadline for 2008-2009 Summer Aid Request Forms is **Friday August 1, 2008**.
- You must be registered for a minimum of 6 credit hours for Direct Stafford Loan eligibility. If you are not graduating by 9/08, you must also be registered for at least 3 credit hours for Fall 2008 for this request to be processed.
- If you are studying abroad, please complete the [Study Abroad Checklist](#).
- Summer loan disbursements will begin in late May. Refund checks will be mailed to your **permanent** address.
- If you are requesting a PLUS loan for the summer, a completed [Parent Data Form](#) for undergraduate students or a completed Graduate Data Form for graduate students must be attached.
- Summer aid applicants must meet financial aid program requirements.

Important Note: The maximum loan you can request for summer may be up to ½ of your annual loan limit.

ALL QUESTIONS BELOW MUST BE ANSWERED OR THE FORM WILL BE RETURNED

1. I request the following loan type(s): Direct Subsidized Stafford Loan Direct Unsubsidized Stafford Loan
- | | | |
|--|------------|-----------|
| | YES | NO |
|--|------------|-----------|
2. I request the MAXIMUM loan amount to the extent that I am eligible.....
 If NO, please indicate the loan amount requested..... \$ _____ . 00
3. I understand that receiving a loan for the summer will reduce my Fall and/or Spring loan eligibility.
4. I understand that any summer aid disbursements will be cancelled and returned if I am not making Satisfactory Academic Progress. As a result, I am responsible for any balance due.
5. I will be a matriculated student during the summer
 If NO, attach a completed "Non-Matriculated Student Certification" form-Graduate Student ONLY.
6. I have requested a summer TAP payment (make sure you add UB's summer code on your TAP application. NOTE:You will not receive this payment until 10/09 if you are less than 12 hours for the summer.)
7. I am graduating on or before February 1, 2009, and request a summer Pell and/or Smart Grant payment, if eligible
8. I will be paying out-of-state tuition
9. **For Consortium Students Only:** If I am registered at UB for less than 6 credit hours, I understand my refund will be sent to the host school

Signature _____ Date _____

SCHOOL USE ONLY:

Summer Budget	_____	FDS Eligibility	_____
Summer EFC	_____	FDU Eligibility	_____
Other summer aid	_____	Processed by	_____
Summer Need	_____	Date	_____